

## Succeed Together.

A commitment to a cooperative and thoughtful approach. The expertise, resources, and dedication to find the shared path forward.



## About Center Rock

Center Rock is a Midwest-based, operationally-oriented private equity firm focused on investing in lower middle market industrial businesses. Our history is working with leading companies to improve and unlock value. We see potential where others may not look, and as a team we can find the right solution to the right challenge.

## Why Partner With Center Rock

### Industrials Is All We Do

Focus and experience allow us to move with greater speed and certainty. We only invest in leading industrial franchises that provide essential products or services to their customers.

### Navigating Complexity

We are committed to finding shared solutions that work for everyone. We bring equity capital, improvement tools and expertise to overcome complex operational and transactional challenges.

### Constructive Partners

We want you to succeed with us. We know that building positive relationships, finding constructive solutions and doing the hard work can provide a path to success for everyone.

## Investment Criteria



### Company Size

**\$50–\$500M** Revenue

**up to \$50M EBITDA**, including negative EBITDA

**\$25–\$150M** Equity Investment



### Industry Focus

Industrial Manufacturing

Industrial Distribution

Industrial Services



### Transaction Types

We have the flexibility and tools to invest in a broad array of transactions including corporate carve-outs, restructurings and special situations.



### Geographic Focus

US & Canada

## Fund II Investments



### Diamond C

#### Trailer Manufacturing

Leading manufacturer of premium open-air trailers recognized for exceptional quality, brand reputation and thought leadership in the marketplace



### Mark Andy

#### Printing Equipment & Consumables

Manufacturer and distributor of label and packaging printing equipment, consumable printing supplies, maintenance services & aftermarket parts



### Wolverine Advanced Materials

#### Automotive Components

Provider of advanced coated-metal auto products for sealing and noise & vibration damping applications (brake shims, gaskets, and abutment clips)



### John Lawrie Tubulars

#### Provider of Steel Tubulars

Multinational distributor and processor of steel tubular and piling products used in construction and infrastructure applications

## Fund I Investments



### Power Services Group

#### Power Generation Services & Repair

Leading provider of turnkey maintenance, repair, overhaul services, and parts for the global power generation and industrial process markets



### Flanders

#### Industrial Machinery Services

Provider of controls, automation, repair, and remanufacturing solutions for electric rotating systems in mining, manufacturing, and industrial applications



### Eastern Wholesale Fence

#### Fencing Distribution

Distributor of exterior residential and commercial fencing solutions



### TAG Manufacturing

#### Heavy Equipment Attachments

Designer and manufacturer of universal attachments for construction & earth-moving applications



### Merit Distribution Group

#### Paint & Flooring Sundries

Full-line distributor of painting and flooring installation sundries



### American Piping Products

#### Specialty Pipe Distribution

Leading value-added distributors of specialty pipe, tube, fittings, and flanges



### LINC Systems

#### Industrial Consumables Distributor

Leading value-added distributor of industrial consumables



### Signature Systems (Realized)

#### Composite Mat Manufacturing

Designer and manufacturer of highly engineered composite mats for worksite safety and ground protection



## Contact Us

### INVESTMENT TEAM

**IAN KIRSON**  
Partner

**DAVID MATTHEWS**  
Partner

**MATT CONWAY**  
Director

**ANDREW HYDE**  
Senior Associate

**MOLLY CLARK**  
Partner

**TERRY THEODORE**  
Partner

**ROB DEPIERRE**  
Partner

**MATT TEYKL**  
Vice President

**SARAH DONOHUE**  
Senior Associate

**DEAN KAPELINSKI**  
Senior Associate

**ARUN LAXMANAN**  
Partner

**JOHN NEWMAN**  
CFO & CCO

**CHARLIE CARSON**  
Senior Associate

**NAJI OZEIR**  
Associate

**CHRISTIAN THEODORE**  
Senior Associate

The portfolio companies identified and described herein do not represent all of the portfolio companies purchased, sold or recommended for funds advised by Center Rock. This presentation is not an offer to sell securities of any investment fund of a solicitation to buy any such securities. The investment criteria and strategy depicted on this page are for illustrative purposes only and are not guarantees of future investment targets or transaction types. Actual investments may vary. The companies identified in this fact sheet do not represent all of the investments made by or considered for the funds. It should not be assumed that investments made in the future will be profitable or will equal the performance of the investments shown. Past performance does not guarantee future results. Center Rock Capital Partners, LP is a "Registered Investment Adviser" under the Investment Advisors Act of 1940 with the Securities and Exchange Commission.