

# Succeed Together

A commitment to a cooperative and thoughtful approach.  
The expertise, resources, and dedication  
to find the shared path forward.



## Investment Criteria

\$50-\$500M Revenue

up to \$50M EBITDA, including negative EBITDA

\$25-\$150M Equity Investment



## Industry Focus

**Industrial Manufacturing**

**Industrial Distribution**

**Industrial Services**



## Transaction Types

We have the flexibility and tools to invest in a broad array of transactions including corporate carve-outs, restructurings and special situations.



## Geographic Focus

US & Canada



## Why Center Rock

### Industrials is all we do

Focus and experience allow us to move with greater speed and certainty. We only invest in leading industrial franchises that provide essential products or services to their customers.

### Navigating Complexity

We are committed to finding shared solutions that work for everyone. We bring equity capital, improvement tools and expertise to overcome complex operational and transactional challenges.

### Constructive Partners

We want you to succeed with us. We know that building positive relationships, finding constructive solutions and doing the hard work can provide a path to success for everyone.





**JOHN LAWRIE TUBULARS | November 2022 | Houston, TX**

A leading, multinational distributor and processor of steel tubular and piling products used in construction and infrastructure applications



**POWER SERVICES GROUP | June 2021 | Cape Coral, FL**

Leading provider of turnkey maintenance, repair, overhaul services, and parts for the global power generation and industrial process markets



**FLANDERS | February 2021 | Evansville, IN**

Leading provider of control and automation solutions for mining, manufacturing, mills, and other heavy industry



**EASTERN WHOLESALE FENCE | November 2020 | Medford, NY**

Leading branded manufacturer and distributor of exterior residential and commercial fencing solutions



**TAG MANUFACTURING | January 2020 | Chattanooga, TN**

Leading designer and manufacturer of highly engineered attachments for construction and earth-moving applications



**SIGNATURE SYSTEMS**

**SIGNATURE SYSTEMS | May 2019 | Flower Mound, TX**

Leading designer and manufacturer of highly engineered composite mats for worksite safety and ground protection



**THE MERIT DISTRIBUTION GROUP, LLC**

**THE MERIT DISTRIBUTION GROUP | April 2019 | Spartanburg, SC**

Largest full-line distributor of painting and flooring installation sundries in the United States



**AMERICAN PIPING PRODUCTS**

**AMERICAN PIPING PRODUCTS | September 2018 | St. Louis, MO**

One of the largest value-added distributors of specialty pipe, tube, fittings, and flanges



**LINC SYSTEMS | September 2018 | Westfield, IN**

Leading value-added distributor of industrial fastening and packaging solutions

## Team Contacts

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